**INCOME/EXPENSE/ASSETS**

**Monthly Income**

|  |  |  |  |
| --- | --- | --- | --- |
| **Borrower** | | **Co-Borrower** | |
|  | **Amount** |  | **Amount** |
| Gross Wages |  | Gross Wages |  |
| Unemployment Compensation |  | Unemployment Compensation |  |
| Child Support/Alimony |  | Child Support/Alimony |  |
| Disability/SSI |  | Disability/SSI |  |
| Rental Income |  | Rental Income |  |
| Pension/Annuity Income |  | Pension/Annuity Income |  |
| Other |  | Other |  |
| Less: Federal and State Tax Withholdings |  | Less: Federal and State Tax Withholdings |  |
| Less: Other Deductions (401K, etc.) |  | Less: Other Deductions (401K, etc.) |  |

**Monthly Expenses**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **HOUSING** | **Amount** | **TRANSPORTATION** | **Amount** | |
| Mortgage 1st |  | Auto Loans/Lease |  | |
| Other Mortgage |  | Fuel |  | |
| Other Mortgages |  | Auto Insurance |  | |
| Homeowners Insurance |  | Auto Registration |  | |
| Property Taxes |  | Other Transportation (tolls,bus,subway) |  | |
| HOA |  | **LOAN REPAYMENTS** | | |
| **UTILITIES** | | Credit Cards |  |
| Electricity |  | Personal Loan |  |
| Water and Sewer |  | **LEGAL** | | |
| Gas |  | Child Support Expense |  |
| Telephone |  | Alimony Expense |  |
| Cell Phone |  | **PERSONALCARE** | | |
| Internet Service |  | Child Care |  |
| Waste Removal |  | Health Insurance |  |
| Cable/Satellite |  | Medical/Dental/Vision |  |
| **TOTAL EXPENSES** |  | **OTHER EXPENSES** \*Each line item must be listed in detail | | |
| **FOOD** | | Negative Net Rental Income |  |
| Groceries |  | Other Debt |  |
| Dining Out |  | Other Debt |  |

**Assets**

|  |  |  |  |
| --- | --- | --- | --- |
| **SAVINGS OR INVESTMENTS** | |  | |
| 401(K) or IRA |  | Savings/Emergency Fund |  |
| Stocks/Bonds/Mutual Funds |  | Other | | |

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Signature of Borrower Date

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Signature of Borrower Date